Information item	Policy driver	Types of application that require this information	Geographic location(s) where this info is required	What info is required	Where to look for further assistance
Local list Item 1 Air quality assessment	PPS 23	Application proposals that significantly impact upon air quality or are potential pollutants		The air quality assessment should indicate the change in air quality resulting from the proposed development and outlining appropriate mitigation measures as necessary.	Further advice is available in PPS 23: Planning and Pollution Control (www.dclg.gov.uk)
Local list Item 2 Affordable housing statement	Core Strategy Policy CS8 PPS3	Applications for residential development of 15 dwellings or more with a site area of 0.5 hectares or more Where a development site is sub-divided into separate development parcels below the affordable housing threshold, the developer will be required to make a proportionate affordable housing contribution.		The Affordable Housing Statement should contain information concerning both the affordable housing and any market housing eg the numbers of residential units, the mix of units with numbers of habitable rooms and/or bedrooms, or the floor space of habitable areas of residential units, plans showing	Further advice is available in Planning Policy Statement 3 (PPS 3) housing http://www.communities.gov.uk/

T T	
	the location of units
	and their number of
	habitable rooms and/or
	bedrooms, and/or the
	floor space of the units.
	If different levels or
	types of affordability or
	tenure are proposed
	for different units this
	should be clearly and
	fully explained.
	The mix of affordable
	housing to be provided
	will be 20%
	intermediate and 80%
	social rented tenures
	with a high priority
	accorded to the
	delivery of two and
	three bedroom houses
	and bungalows.
	Affordable housing
	provision with a
	tenure mix different
	from the standard
	target will only
	be acceptable where
	robust justification
	is provided. This
	must demonstrate
	either that provision
	at the standard target
	would make the
	development
	economically unviable
	or that the resultant
	or that the resultant

			tenure mix would be detrimental to the achievement of sustainable, mixed communities	
Local list Item 3 Archaeological Field Evaluation	Core Strategy Policy CS 3 PPS5	Where pre-application discussions with the Stockton Borough Council, Tees Archaeology, or the developers own research identify sites of archaeological importance	Applications for sites which include, or are considered to have the potential to include, heritage assets with archaeological interest, should be supported by an appropriate desk-based assessment and, where desk-based research is insufficient to properly assess the interest, an archaeological field evaluation'. The current wording in the column 'What Information is required' might be substituted with: - 'The information from the desk-based research and/or archaeological field evaluation should be	Tees Archaeology holds a record of all the known archaeological sites in the area Historic Monuments Record) and this can be consulted by appointment. This includes aerial photographs and excavation reports as well as other information. Contact the Historic Monuments Officer on 01429 523 458. http://www.teesarchaeology.com/new/FAQ2.html Tees Archaeology should be contacted to agree a specification for the works and to monitor their standard in the field

			presented in a report along with a statement on the possible impacts of the proposal on the heritage assets'.	
Local list Item 4 Biodiversity Survey and report	Planning Policy Statement 9: Biodiversity & Geological Conservation Government Circular 06/2005 (Defra Circular 01/2005): Planning for Biodiversity & geological Conservation – Statutory obligations and their impact within the planning system. Core Strategy Policy CS 10	Applications for development that will affect • International — Special Protection Areas (SPAs), Special Areas of Conservation (SACs), Ramsar sites. □ National — Sites of Special Scientific Interest (SSSIs); National Nature Reserves (NNRs) □ Local — Local Nature Reserves (LNRs), Local Wildlife Sites / Sites of Nature Conservation Importance (SNCIs)	Information should be provided on existing biodiversity interest and possible impacts on them to allow full consideration of those impacts Where proposals are being made for mitigation and / or compensation measures information to support those proposals will be needed. Where protected species are found to be present, an Impact Assessment should be made of the likely impacts which the development would have upon the species concerned and should be accompanied by a set of mitigation	Further information can by found at http://www.naturalengland.org.uk Further relevant legislation include; Wildlife and Countryside Act 1981 the Conservation (Natural Habitats etc) Regulations 1994 the Protection of Badgers Act 1992

In addition to the above designated sites, a survey and assessment should also be provided when a proposal may affect the following; Habitats of Principal Importance for Biodiversity under S.41 of the NERC Act 2006	measures. Licenses for surveys and mitigation measures may be required from Natural England and/or DEFRA.	
www.naturalengland. org.uk//Section_41 _NERC_Act_Habita ts_tcm6-8155.doc Habitats identified as priorities within the UK or Local Biodiversity Action Plan http://www.ukbap.or g.uk/UKPriorityHabit ats.aspx;		

http://teesvalleybiodi
versity.org.uk/tees-
valley-biodiversity-
action-
action-
are likely
to need to include
assessments of impacts
and proposals for long
term maintenance and
management.
Certain proposals which
include work such as
the demolition of older
buildings or roof
spaces, removal of
trees, scrub, hedgerows
or alterations to or near
water courses may
affect protected species
and will need to provide
information on them,
any potential impacts
for them and any
mitigation proposals for
such impacts.
Where developments
are likely to have any
impacts on legally
protected species or
their habitats a wildlife
survey will be required.

		Natural England recommend that more detailed guidance is provided as to the circumstances in which development is likely to impact on protected species and as such, where surveys are likely to be required.		
Local list Item 5 Energy statement	PPS1 PPS 22: Renewable Energy Core Strategy Policy CS3	For all major developments, including residential developments comprising 10 or more units, and non- residential developments exceeding 1000 square metres gross floor space, at least 10% of total predicted energy requirements will be provided, on site, from renewable energy sources.	The Energy Statement should identify the predicted energy demand of the proposed development and the degree to which the development meets current energy efficient standards	Further advice is available in PPS22: Renewable Energy
Local list Item 6 Evidence to	PPS 4	If the proposal is in an out of town or edge of	The evidence should include an assessment	Further advice is available in PPS 4

accompany applications for out of town or edge of town location	Core Strategy Policy CS 5	town location and is not in accordance with an up to date development plan then an assessment would be required to show that there are no sequentially preferable sites. (For information: There is no need to provide an assessment for proposals in the primary shopping centre or for other main town centre uses located within the town centre.	to show the impact of the development and that there are no sequentially preferable sites	
Local list Item 7 Flood risk and Surface Water Drainage Management	PPS 25: 'Development and Flood Risk' Core Strategy CS 10	For development proposals over 1 hectare or greater in Flood Zone 1 and all proposals located in Flood Zone 2 and 3	A Site Specific Flood Risk Assessment appropriate to the size of the development. All major applications require a flood risk assessment regardless of the zone in order that the impact of surface water drainage can be assessed. For developments within the higher risk flood zones developers	Further advice can be found in Planning Policy Statement 25 - Practice Guide and at www.environment-agency.gov.uk

			must complete a sequential test in order to establish that there are no other more suitable sites available at a lower flood risk. The Flood Risk Assessment should identify opportunities to reduce the probability and consequences of flooding.	
Local list Item 8 Green Travel Plan	PPG 13 Core Strategy CS2	A travel plan is required for all developments that require a full transport assessment In addition, preparation of a travel plan maybe required for other developments, if it is deemed necessary by the Head of Technical Services.	All major development proposals that are likely to generate significant additional journeys will be accompanied by a Transport Assessment in accordance with the 'Guidance on Transport Assessment' (Department for Transport 2007) and the provisions of DfT Circular 02/2007, 'Planning and the Strategic Road Network', and a Travel Plan, in accordance with	http://www.stockton.gov.uk/citizenservices/transport/artunloadro ad/utrwtp/

		the Council's 'Travel	
		Plan Frameworks:	
		Guidance for	
		Developers'.	
		The Transport	
		Assessment	
		will need to	
		demonstrate	
		that the strategic	
		road network will be	
		no worse off as a	
		result of development.	
		Where the measures	
		proposed in	
		the Travel Plan	
		will be insufficient	
		to fully mitigate	
		the impact of increased	
		trip generation on	
		the secondary highway	
		network, infrastructure	
		improvements will	
		be required.	
		· ·	DDC 4
Local list Hom C	An Immed Annual state		PPS 4
Local list Item 9	An Impact Assessment		
Impact Assessment	is required for all retail		
	and leisure		
	developments over		
	2,500 square metres		
	gross floor space and		
	for those smaller		
	developments which		
	may have a significant		
	impact on smaller		

		centres		
		centres		
		They will also be required for applications other than main town centres uses when they		
		are in an edge of centre		
		of out of town location		
Local list Item 10 Land contamination survey	Core Strategy Policy CS 10	When redevelopment of previously developed land is proposed, assessments will be required to establish: • the risks associated with previous contaminative uses; • the biodiversity and geological conservation value; and •the advantages of bringing land back into more beneficial use.	The level of information required as part of a land contamination survey will vary depending on the known and suspected levels of contamination. Where remediation is necessary to render a site suitable for its intended use a land contamination survey will be required. Where contamination is suspected a desktop study will be required, involving a walkover survey and assessment of the	www.environment-agency.gov.uk/
			risks to human health and the environment.	

			Where contamination is known to exist a site investigation survey will be required incorporating a site-specific human health and environmental risk assessment, with a written remediation scheme to manage identified risks. The developer shall submit a completion report validating remediation. If the proposed development is situated within 250 metres of a former landfill site further assessment will be required	
Local list Item 11 Landfill Applications	Core Strategy Policy CS 1	Applications for Landfill	Applicants should provide sufficient information to enable the waste planning authority to fulfil its requirements under the Landfill (England and Wales) Regulations 2002.	
	Open Space,			http://www.stockton.gov.uk/citizenservices/planningdepartment/

Local list Item 12	Recreation	The following types of	Applications should be	dev_plans/ldfhome/spdpage/openspacespd/
Landscaping	and	application's submitted	accompanied by	
	Landscaping	for full planning	landscaping details	
	SPD	permission should be	and include proposals	
	01 5	submitted with detailed	for long term	
		landscape proposals as	maintenance and	
		part of the initial	landscape	
		application:	management.	
		Any development		
		where the outline	In these areas either a	
		application was	detailed	
		supported by an	landscape scheme	
		Environmental	should be submitted	
		Statement;	with the application, or	
		2. Mineral extraction,	a scheme that	
		landfill & waste	describes	
		disposal;	the hard landscape	
		Major development at	elements including	
		Durham Tees Valley	paving and fencing and	
		Airport;	planting strategy and	
		4. Major new roads and	identifies the main	
		road/rail improvements;	areas and types of	
		5. Development	hard and soft	
		adjacent to the River	landscaping on a site	
		Tees Corridor and or	plan to 1:200 scale.	
		Tees Estuary;		
		6. New housing	Where the latter is	
		schemes of 4 dwellings	submitted and	
		or over (including	accepted it will be	
		individual dwellings in	necessary to submit a	
		flats and sheltered	detailed scheme later,	
		housing);	and this will be	
		7. Major commercial or	required by a planning	
		industrial development	condition.	
		(over 1000 m2 floor		
		area);		

8. Development in
areas of special
landscape value;
9. Development in the
countryside or
recreational sites;
10. Development in the
Green Wedge and or
Urban Open Space;
11. Development in
Conservation Areas, in
the setting of a Listed
Building or in areas of
Special Historic Interest;
12. Development in or
adjacent to a Site of
Special Scientific
Interest and SPAs,
SACs and Ramsar
sites or sites of local
conservation interest;
applications which will
affect areas of semi-
natural habitat,
particularly those which
are listed as Habitats of
Principal Importance for
Biodiversity under S.41
of the NERC Act 2006
or as priorities within in
the UK or Local BAP.
13. Development on
13. Development on sites with mature existing trees;

			T	Т	
		Any other significant development where in the opinion of the Council as Local planning authority, landscape proposals should not be left as a reserved matter or subject to a condition.			
Local list Item 13 Listed building appraisal and conservation area appraisal	PPS 15 Saved Local Plan Policies EN24, EN25, EN26, EN27, EN28	Where an application site is a listed building or will effect the setting of a listed building and/or is sited in a conservation area or a building on the local list		A written statement which includes a schedule of works to the listed building(s) and an analysis of the significance of archaeology, history and character of the building or structure, the principles of and justification for the proposed works and their impact on the special character of the listed building or structure, its setting and the setting of adjacent listed buildings or conservation areas. The scope and degree of detail necessary in	PPS 5 Standard and Guidance for the archaeological investigation and recording of standing buildings or structures.

			the written justification will vary according to particular circumstances of each application.	
Local list Item 14 Noise impact assessment	PPG24 : Planning and Noise	Application proposals that raise issues of disturbance or are considered to be a noise sensitive development	Noise Impact assessment prepared by a suitably qualified acoustician and where necessary identifying appropriate mitigation measures.	Further guidance is provided in PPG 24: Planning and Noise (www.communities.gov.uk).
Local list Item 15	PPG 17	All new development	Plans should show any	http://www.stockton.gov.uk/citizenservices/planningdepartment/
Local list item 10	Planning for	will be required to	areas of existing or	dev_plans/ldfhome/spdpage/openspacespd/
Open Space	Open Space, Sport and Recreation Open Space, Recreation and Landscaping SPD	contribute towards the cost of providing additional infrastructure and meeting social and environmental requirements. 2. When seeking contributions, the priorities for the Borough are the	proposed open space within or adjoining the application site. 'Open space' here includes space falling within the definitions of that term in the Town and Country Planning Act 1990 or PPG17. The open space details should include	http://www.stockton.gov.uk/resources/planning/openspacedocs/calcnotes.xls
	Core Strategy Policies CS 6, CS 11	provision of: highways and transport infrastructure;	proposals for future maintenance to be undertaken e.g if the title is to be transferred to Stockton Borough Council or a	

Local list Item 16 Parking Provision	SPD3 Core Strategy Policy CS 2	affordable housing; • open space, sport and recreation facilities, with particular emphasis on the needs of young people. Where the development requires car parking to be provided	Full details of existing and proposed parking Provision relating to	Further Advice on Car Parking Standards can be found at SPD3
Local list Item 17 Playing Fields / Loss of Sports Facilities Statement		Where a proposed development may affect existing playing fields, would lead to the creation of, or loss of, major sporting facilities or new housing creating sport and recreation demands.	dwelling it is intended to serve.	
Local list Item 18 Planning obligations	Core Strategy 11 SPD 6	This is likely to apply to Major commerical developments and all new dwellings. Heads of Terms will typically particularly relate to;	Applicants must clarify the Council's requirements in preapplication discussions and confirm any planning obligations that they agree to provide in brief heads	Further advice is available in Government Circular 05/2005: Planning Obligations. (http://www.communities.gov.uk/) SPD 6 http://www.stockton.gov.uk/citizenservices/planningdepartment/dev_plans/ldfhome/spdpage/planningobsspd/

		Education - school places contribution Housing - affordable housing provision Engineers - off site highway works or improvements Leisure - open space contribution, maintenance costs, landscaping provision. PCT - Health Care Facilities Environment; Public Art and Culture Community facilities	of terms which should be submitted with the planning application	
Local list Item 19 Site Appraisal	Core Strategy Policy CS 3	Will be required for large-scale applications to demonstrate that: the new development, proposals will: • Make a positive contribution to the local area, by protecting and enhancing important environmental assets, biodiversity and geodiversity, responding positively to existing features of natural, historic,	It may be necessary to review not only the existing character of the site but also its wider location. A good site appraisal should identify existing landscape features, local architectural style or vernacular materials, Identify existing public rights of way and desire lines and assess the visual impact of development upon the site whilst	http://www.cabe.org.uk/publications/building-in-context

		archaeological or local character, including hedges and trees, and including the provision of high quality public open space;	considering the sensitivity to change of the surrounding area. Development within conservation areas also should include a contextual appraisal	
Local list Item 20 Site Waste Management Plan	PPS 10	Landfill and development producing on site waste	Proposed new developments should be supported with a site waste management plan to identify the volume and type of material to be demolished excavated, opportunities for the reuse and recovery of materials and to demonstrate how offsite disposal of waste will be minimised and managed.	
Local list Item 21 Statement of Community Involvement		Under the Council's Statement of Community Involvement, developers are required to carry out pre- application community consultation where significant applications	The statement should demonstrate how the views of the local community has been sought and taken into account in the formulation of the development	Chapter 7 of Creating Local Development Frameworks :A Companion Guide to PPS12 and Section 3 of Stockton Borough Council's Statement of Community Involvement adopted in March 2006.

are involved. These	proposals.	
have been defined as:	proposais.	
nave seem definited de.		
Applications which		
are subject to an		
EIA		
Applications which		
involve the disposal		
or treatment of		
waste		
Applications which		
involve the winning		
and working of		
minerals and the		
use of land for		
mineral deposits		
Applications which		
involve residential		
development where		
- the		
number of dwellings to		
be provided in 30 or		
more		
-the demolition of		
existing residential		
property is proposed to		
facilitate a more		
intensive		
redevelopment of the		
site, or		
- there is a site area of		
more than 1 hectare,		
and the principle has		
not been established by		
means of a detailed or		

outline planning
permission. If an
application is less than
30 dwellings, but is part
of a wider but
contiguous site for
housing, then pre-
application community
consultation will be
required.
Applications which involve the
involve the
provision of a
building or buildings
for industrial or
storage use where
the floor space is
over 50,000 sq
metres
Applications which
involve the
provision of a
building or buildings
where the floor
space to be created
is over 25,000 sq
metres
Applications which
involve a traffic or
retail impact
assessment
Applications which
are a departure
from the
Development Plan

		and involve the development of land owned by the Council Applications which, in the view of the LPA are likely to be controversial or of special interest to the community.		
Local list Item 22 Structural survey of the property	PPS 7 Core Strategy Policy CS 3	Structural surveys' may be required where the retention of an existing building may be sought such as barn conversions or listed buildings.	A variety of information should be provided to prove the structural stability of the building and highlight measures to protect the integrity of the building.	
Local list Item 23 • Supporting Planning Statement		Major Planning applications	Information should include how the proposed development accords with national planning policies, Stockton Council's Local Plan, Supplementary Planning Guidance and Documents and/or development briefs.	
Local list Item 24 Telecommunication s	PPG 8	All telecommunications applications for Masts for mobile telephony	All telecommunications applications should be accompanied by a statement of Compliance with the International	

		For applications for prior approval for	Commission on Non- lonizing Radiation Protection (ICNIRP) guidelines, evidence of assessment of alternative sites and/or mast sharing, and a justification for why the installation is needed. Evidence of assessment of alternative sites and/or	
		masts for mobile telephony	mast sharing,	
Local list Item 25 • Transport	Core Strategy CS 2	All major development proposals that are	Information will include all existing and	Further guidance on methods to mitigate any potential transport and environmental
assessment		likely to generate	proposed commercial	impacts that may result
		significant additional	and residential	in potential Highway Works is set out in Dft Circular 02/2007
		journeys will be accompanied by	vehicular and pedestrian	Planning and Strategic Road Network and Guidance on Transport Assessments (March
		a Transport	movements to and	2007). In terms of Further guidance on
		Assessment in	from the site. Loading	methods to mitigate any potential transport and environmental
		accordance with	areas and	impacts that may result
		the 'Guidance on	arrangements for	in potential Highway Works is set out in Dft Circular 02/2007
		Transport Assessment'	manoeuvring, servicing	Planning and Strategic
		(Department for	and parking of vehicles	Road Network and Guidance on Transport Assessments (March
		Transport 2007) and the provisions	should also be clearly identified. It	2007). In terms of
		and the provisions	identilled. It	

		of DfT Circular 02/2007,	should describe and	
		'Planning and the	analyse existing	
		Strategic Road	transport conditions,	
		Network', and	how the development	
		a Travel Plan, in	would	
		•	affect those conditions	
		accordance with		
		the Council's 'Travel	and any measures	
		Plan Frameworks:	proposed to overcome	
		Guidance for	any problems. For	
		Developers'.	major projects the	
		The Transport	assessment should	
		Assessment will	illustrate the	
		need to demonstrate	accessibility of the site	
		that the strategic	by all modes	
		road network will	of transport, the likely	
		be no worse off	modal split of journeys	
		as a result of	and provide details of	
		development.	proposed	
		Where the measures	measures to improve	
		proposed in the Travel	access by public	
		Plan will be insufficient	transport, walking,	
		to fully mitigate the	cycling and measures	
		impact of increased	to	
		trip generation on	reduce the need for	
		the secondary highway	parking and to mitigate	
		network, infrastructure	transport impacts	
		improvements will		
		be required.		
Local list Item 26	Core Strategy	Where the application	the species, spread	
• Tree survey	CS 3	involves works that may	and position of trees	
/arboricultural		affect any trees within	should be illustrated	
statement		the application	accurately on the site	
		site or trees that are	plan at a scale of	
		located within 10 metres	1:200. This must	
		of the application site	indicate any trees,	

boundary,	which are to be felled
boundary,	or affected by the
	proposed
	development. A
	statement in relation to
	the measures to be
	adopted during
	construction works to
	protect those trees
	shown to be retained
	on the submitted
	drawings may also be
	necessary. The
	statement must include
	an assessment of the
	trees and their
	compatibility with the
	proposed
	development; details of
	a tree protection
	scheme where
	necessary; plus details
	of proposed
	construction methods
	to mitigate
	potential impacts to
	trees on or adjacent to
	the development site.
	Further guidance is
	also provided in
	BS5837: Trees in
	Relation to
	Construction 2005
	(Recommendations)'
	and this should be
	consulted to ensure

			adequate measures are taken to retain all trees worthy of retention within the development.	
Local list Item 27 Ventilation/extractio n and refuse disposal details		This is most likely to be required for uses such as hot food takeaways, restaurant uses and launderettes etc, where full details and specifications of the proposed fume extraction system will be required as part of the application		
Local list Item 28	Core Strategy CS 3	Erection of Dwellings	A coloured up plan showing the roads, paths / cycleway / gardens and boundary treatments in order to allow a complete assessment to be made as well as separate plans relating to adoption, auto tracking and bin pull etc. Bin pull distances and areas intended for adoption	

demonstrating that
that the bin wagons
will be to turn. It is
advised that the bin
wagons should not
be expected to
reverse more than
12m and bin pull
distances for
occupants should
not be expected to
be in excess of 25m.
The positions of
communal bin
stands for collection
day are required to
prevent numerous
bins obstructing the
highway. The bin
stand areas need to
be large enough to
accommodate the
number of bins and
recycling containers
for the properties
they will serve and
should not be in
such close proximity
to residential
dwellings to cause
significant impact on

		amenity.	
Local List Item 29	sites which are of	Survey and	
ad	importance due to	assessment should	
	their geological /	be provided where	
Geodiversity 29	geomorphological interest	a proposal may affect the following	
	merest	sites designated for	
		their geological	
		interest;	
		□ National – Sites	
		of Special Scientific	
		Interest (SSSIs);	
		National Nature	
		Reserves (NNRs)	
		□ Regional / Local	
		-Regionally	
		Important Geologic	
		and	
		Geomorphologic	
		Sites (RIGS) / Local	
		Geological Sites	

	(LGS)	